



## Kuemper Foundation Board of Directors

Members of the Kuemper Catholic Foundation Board of Directors are: (back - left to right) Mary Swanson, Dave Leiting, Rev. Gary Snyder, Curt Schweers (Foundation Secretary/Treasurer), Rev. Craig Collison, Peggy Weitzl and Brad Nichols. (Front - left to right) John Steffes (Kuemper President), Karen Klocke, Jim White (Foundation Chairman), Dave Bruner (Foundation Vice-Chairman) and Bob Muhlbauer.

## GIFT ANNUITIES Extend Your Support for Kuemper Students Beyond Your Lifetime!

Charitable Gift Annuities are gifts that produce income for you at attractive rates. Fixed payments with tax advantages can be the rewarding outcome for you during your lifetime. After that time, the remaining assets support Kuemper students.

### YOU CAN BENEFIT FROM POPULAR GIFT ANNUITIES

Receive steady income payments for life - fixed rates as high as 9% (depending on age). Enjoy the smart gift that gives back with great tax benefits.

Contact the Kuemper Foundation for a free and simple personal illustration.

AGE	RATE
65	4.7%
70	5.1%
75	5.8%
80	6.8%
85	7.8%
90+	9.0%

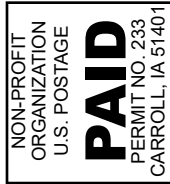


*Eternal Knights* are those visionary friends who have made the ultimate expression of their faith in Catholic education by remembering Kuemper in their estate plans.

You can become an *Eternal Knight* by making a gift to Kuemper that costs nothing during your lifetime. Plan and invest in the future today.

God bless our newest *Eternal Knight*: Chase Werden

*Remember Kuemper and your church in your Will.*



116 S. East Street  
Carroll, IA 51401

Address service requested



Remember Kuemper in your Will

# The Kuemper Foundation

## CHECKLIST FOR YOU

You can return the enclosed envelope to make a gift or to receive more helpful information about the Kuemper Foundation.

Visit your attorney and trusted advisor about including Kuemper in your estate plans.

Visit [www.kuemper.org](http://www.kuemper.org) & click the **WAYS TO GIVE** tab for sample bequest language & much more.

Call our office for more information about including the Kuemper Foundation in your estate plan, or with any questions about this newsletter.



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[www.kuemper.org](http://www.kuemper.org) - **WAYS TO GIVE**

*This information is not legal advice. Consult & verify tax implications with your attorney and financial advisors*



KUEMPER CATHOLIC SCHOOL FOUNDATION NEWSLETTER

ISSUE 21 - SUMMER 2016

"Your light must shine before others, that they may see your good deeds and glorify your heavenly Father." -Matthew 5:16

## KUEMPER TOMORROW

The Campaign for Kuemper Catholic School

## FIELDHOUSE GROUND BREAKING



The *Kuemper Tomorrow* Capital Campaign will see Phase Two culminate this summer with the renovation of the Kuemper front entrance and the construction of a new fieldhouse.

The Most Reverend Walker Nickless, Bishop of the Diocese of Sioux City, was present for a blessing and special remarks at the official groundbreaking on a beautiful spring day - April 25. The new two-story, 26,000 square-foot facility is scheduled to be completed by Dec. 1, 2016. It will be a new co-ed facility featuring a 100-by-200 foot ground floor with a multi-purpose gym large enough for football and soccer team drills, two practice basketball/tennis courts, batting cages for softball, baseball and golf, along with two locker rooms. The 6,000-square foot upper level will be used mostly as a practice room for wrestling.



Kuemper student athletes, future Knights and special guests took part in the official Fieldhouse Ground Breaking Ceremony. Future Knights helping in the front with shovels were: second grader Thomas Pottebaum '26 with first graders Cierra Pudenz '27 and Kami Danner '27.

The *Kuemper Tomorrow* Capital Campaign now totals \$4,780,538 in gifts and pledges, surpassing its \$4.63 Celebration Goal. A \$5.38 million Challenge Goal of *Kuemper Tomorrow* (an additional \$599,000) remains for future building needs, along with a \$6.5 million Jubilation Goal (an additional \$1.12 million) for future Foundation needs including strengthening the school's endowment fund. **Supporters can still contribute to the *Kuemper Tomorrow* Campaign by contacting the school or by visiting the Kuemper website or by returning the enclosed envelope.**





## IRA Tax Break Permanent

As part of the tax extenders bill that was signed into law in December 2015 Congress has made permanent the allowance of taxpayers who are at least 70 ½ years old to make up to \$100,000 in qualified charitable distributions from their Individual Retirement Accounts (IRA's) without including the distribution in their federal income each year. The Kuemper Catholic Schools Foundation is a qualified charity as would be any other charitable entity that is recognized as a 501(c)(3) organization by the Internal Revenue Service.

With this law becoming permanent taxpayers can now make these contributions to these qualified organizations at any point during the year with the confidence of the tax treatment for federal income tax purposes. These transfers to qualified charities will continued to be deemed as part of the Required Minimum Distribution (RMD) calculation that is required for taxpayers when they attain the age 70 ½ and own IRA's.

There are potentially many other tax advantages to this technique of giving in which you should contact your tax advisor and/or financial planner to determine how they could affect your current individual income tax situation and/or your long-term estate planning situation.



## My thanks to Kuemper...

Dave (Chuck) and I both graduated from Kuemper and we appreciated our Catholic education. We appreciated it even more when our 4 children attended and received the same quality faith-filled education - and by some of the same teachers we had and admired. I knew we were fortunate academically when each of them came home from college, thankful for their education at Kuemper, as they felt well prepared for college. Regarding their Catholic education - I can't help but feel the prayers before the sporting events, the all-school Masses, the rosaries said for not tucking their shirts in, the wearing of uniforms, the service days and hours required, the religion classes, the presence of clergy - all played a meaningful part in our children's lives. When I asked one of them what they were thankful for at Kuemper - the answer was, "they hold you to a high standard." Thank you Kuemper and now I look forward to grandchildren benefiting from the Kuemper Family.

Thank you!



**Karen (Von Bon) Klocke, Class of 1979**

## Msgr. Lafferty Popular Tax Credits

Enjoy a generous 65% state tax credit back with a donation to the **Monsignor Lafferty Tuition Foundation**. Tax credits are limited. First come-first serve (Iowa taxpayers only). Visit [www.kuemper.org](http://www.kuemper.org) - **Ways To Give** (to make a contribution online), or return the enclosed envelope for more information.

**Good for YOU!**  
**Msgr. Lafferty TAX CREDIT**  
**Good for our SCHOOL!**



## Devoted family man and community leader, Bob Badding, died in 2015.



**Tomorrow his legacy gift will continue to help Kuemper students afford a Catholic education through his planned scholarship fund.**

Bob was devoted to his faith, family and community. His greatest joy in life was his family - supporting his seven children and 36 grand and great-grandchildren, who are either graduates or presently enrolled in Kuemper. He generously served on numerous Carroll area community boards. His wife, Joan, and children were proud of his many examples of service and philanthropy to his parish, community and Kuemper. Include the Kuemper Foundation in your will or estate plan. Contact your attorney, financial advisor or the Kuemper Foundation to learn how.

## Lidderdale citizen and devoted father, Albert Ausman, died in 2015.



**Tomorrow his legacy gift will continue to benefit Kuemper students and teachers.**

Al and his wife, Eunice, were proud of their eight children graduating from Kuemper. Eunice is also a St. Angela Academy graduate. Al's memory is kept alive each year with a gift through a generous life insurance policy. Al's planned gift designated for the Fr. Kuemper Society Student Tuition Fund and also the Teacher Salary Enhancement Fund, is making a big difference for the future. Include the Kuemper Foundation in your will or estate plan. Contact your attorney, financial advisor or the Kuemper Foundation to learn how.

## New High School Principal

Mrs. Penny Miller (*right*), is retiring after 14 years as Kuemper Catholic High School Principal. She is passing on the torch to Mr. Pete Haefs, the new 2016-17 high school principal, at the 2016 Friends of Kuemper Ball's **Olympic Knights** theme. Mr. Haefs is currently Principal at St. Catherine-St. Mary Catholic School System in Remsen.



### Eternal God,

*Bless the Kuemper Catholic School System, that it may be a lively center for sound learning, new discovery, and the pursuit of wisdom. Grant that those who teach and those who learn may find You to be the source of all truth, through Jesus Christ our Lord. Amen.*